



Herausforderungen rund um das Software-definierte Fahrzeug

Klausurtagung 'Software als Management-Task'
Schloss Fürstlich Drehna, 24.-25.9.2025

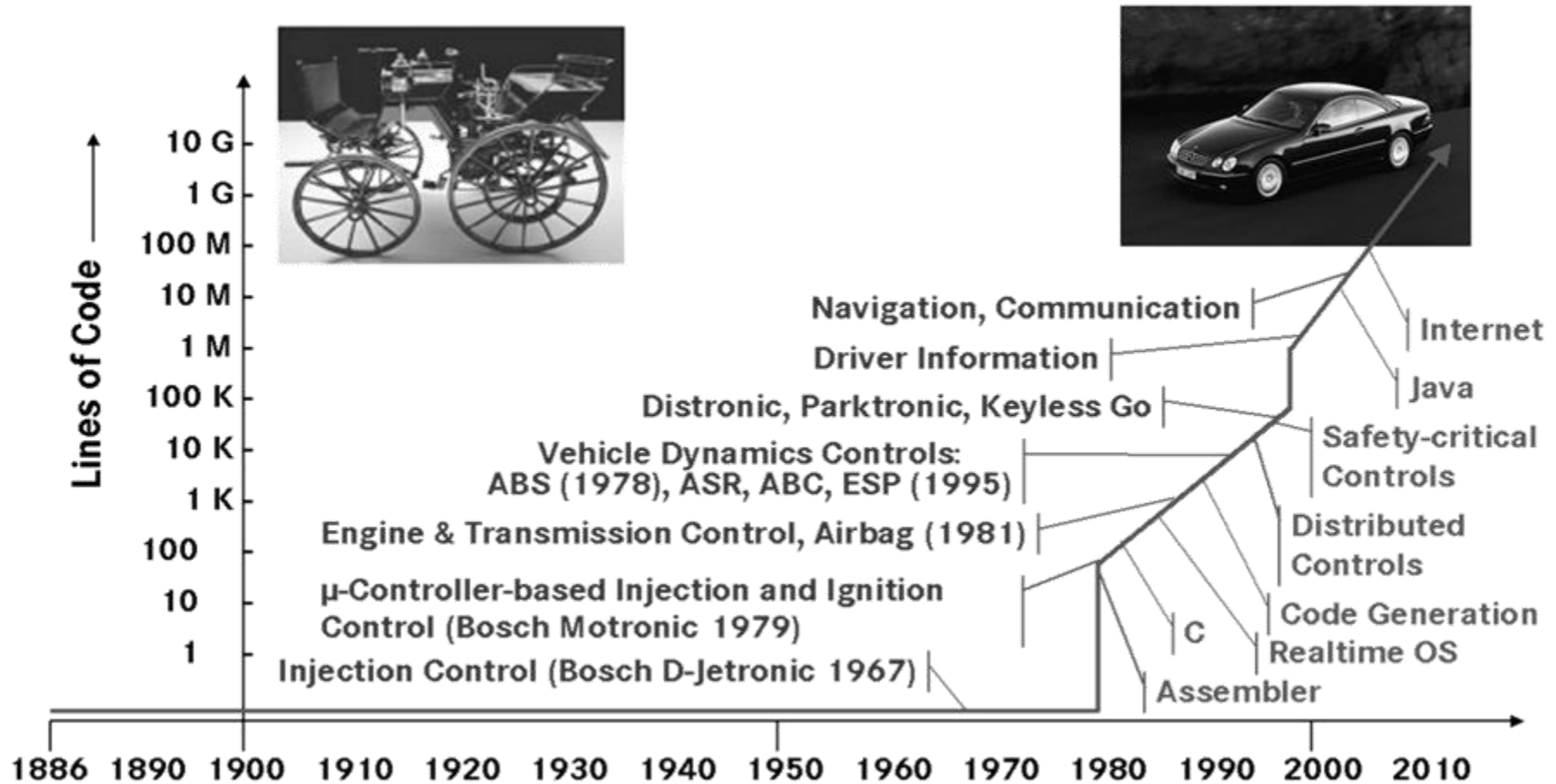
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V2025-09 | Sept. 2025 | INTERN

Motivation

Fahrzeugsoftware – 1900 ... 2010



Motivation

Fahrzeugsoftware – 2010 ... 2030



Fully connected,
self-driving car

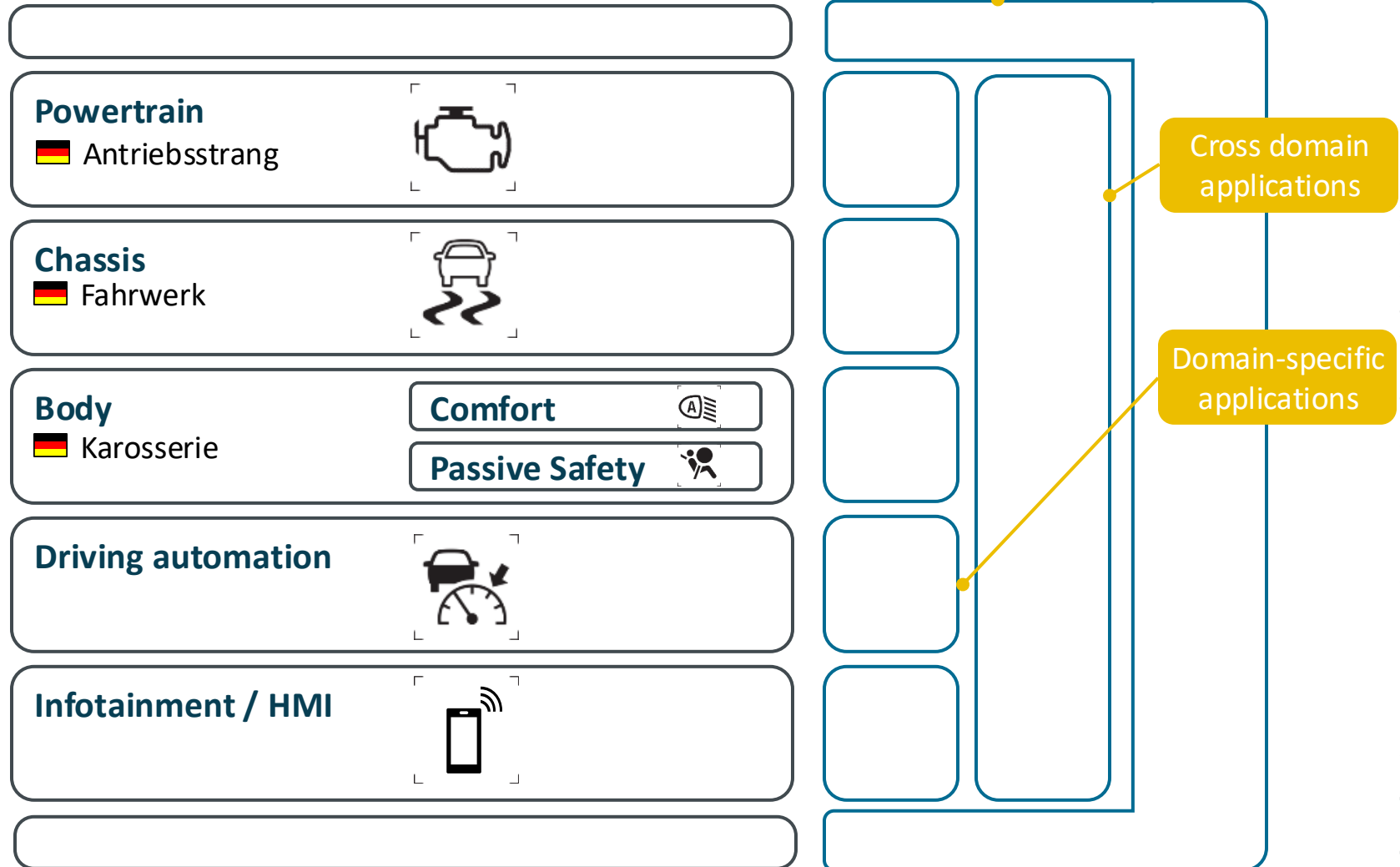
300 MLoC

Luxury Car (2015)
Golf VIII (2022)

100 MLoC

Motivation

Anatomie eines Fahrzeugnetzwerks



Was ist ein Software-definiertes Fahrzeug?

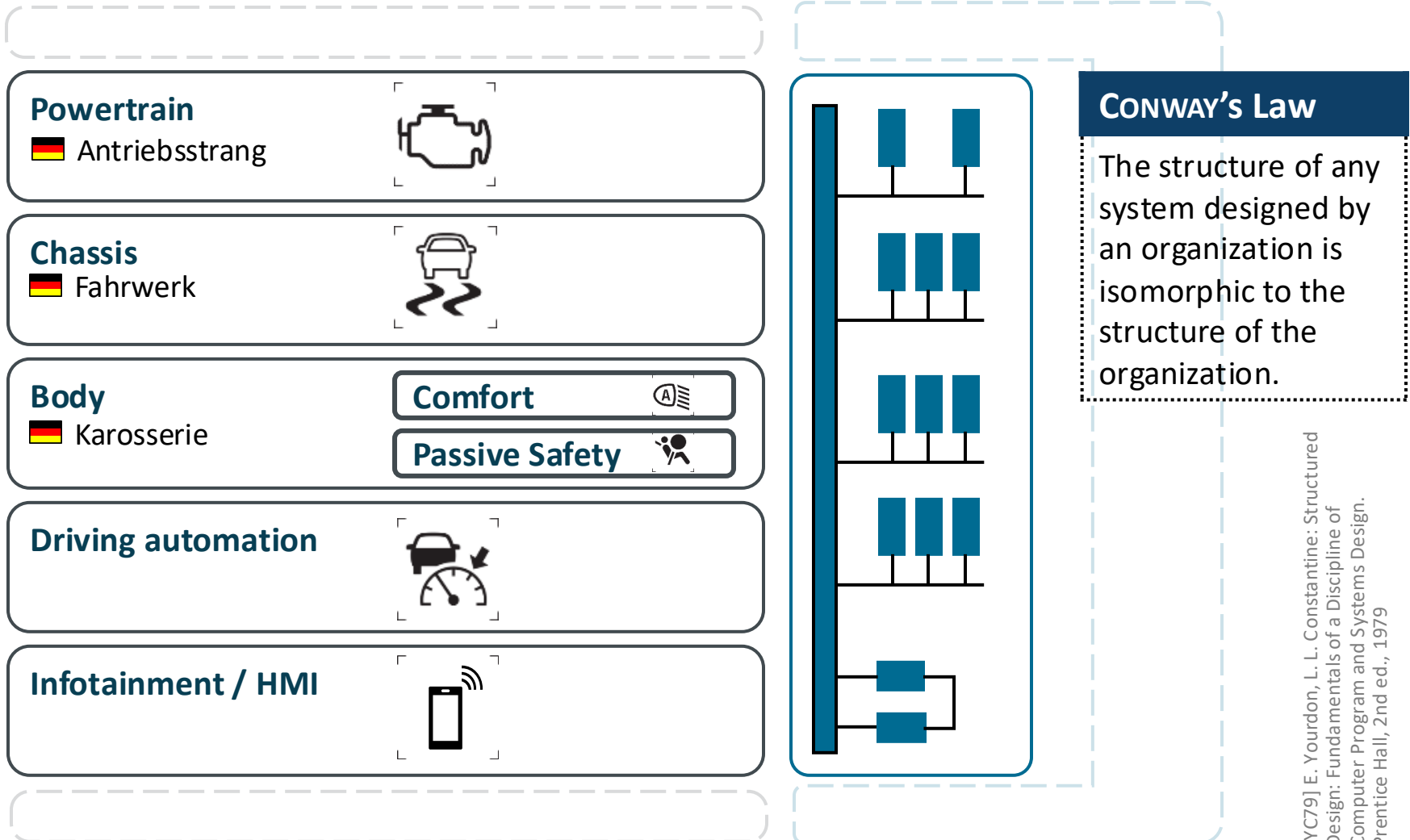
Software-Defined Vehicle (SDV)

- **Vehicle whose features and functions are primarily enabled by SW**, as a result of the ongoing transformation from a mainly HW-based product to a SW-centric electronic device on wheels
- **Car that keeps improving** due to the continuous wireless delivery of new SW features and updates **throughout its lifetime**
- **Vehicle fully integrated into the digital live of its driver**
- **Vehicle design strategy to help enable intelligent mobility** rather than one specific design
- Not just mobility, but an **ecosystem with the user at its center**



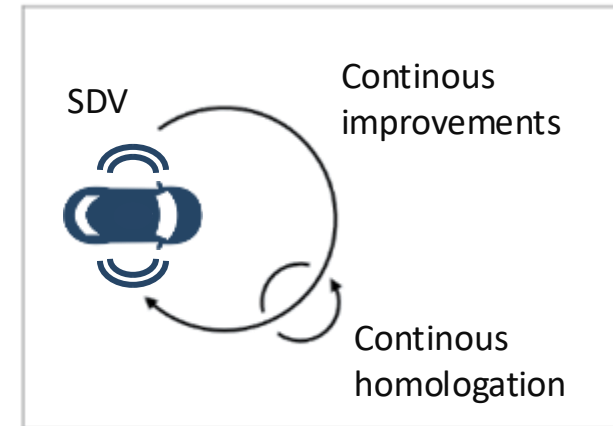
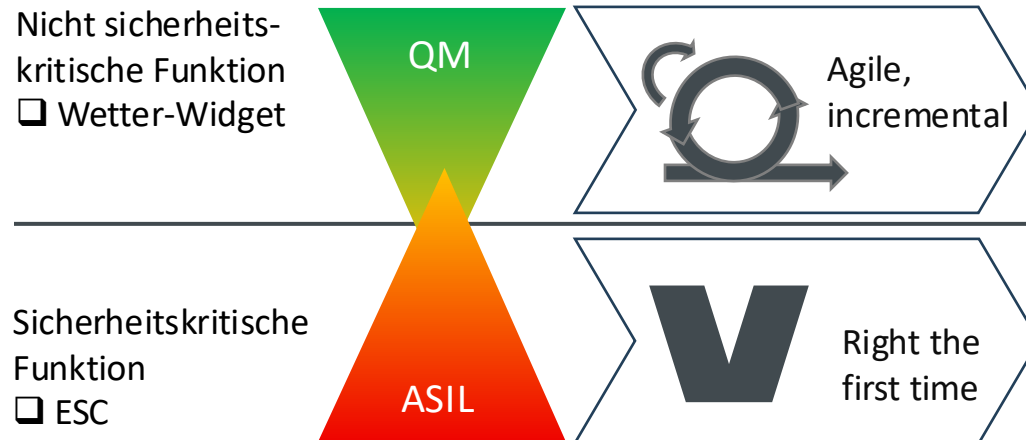
Herausforderungen

I) Software 1st Mindset and Organizational Culture / Structure



Herausforderungen

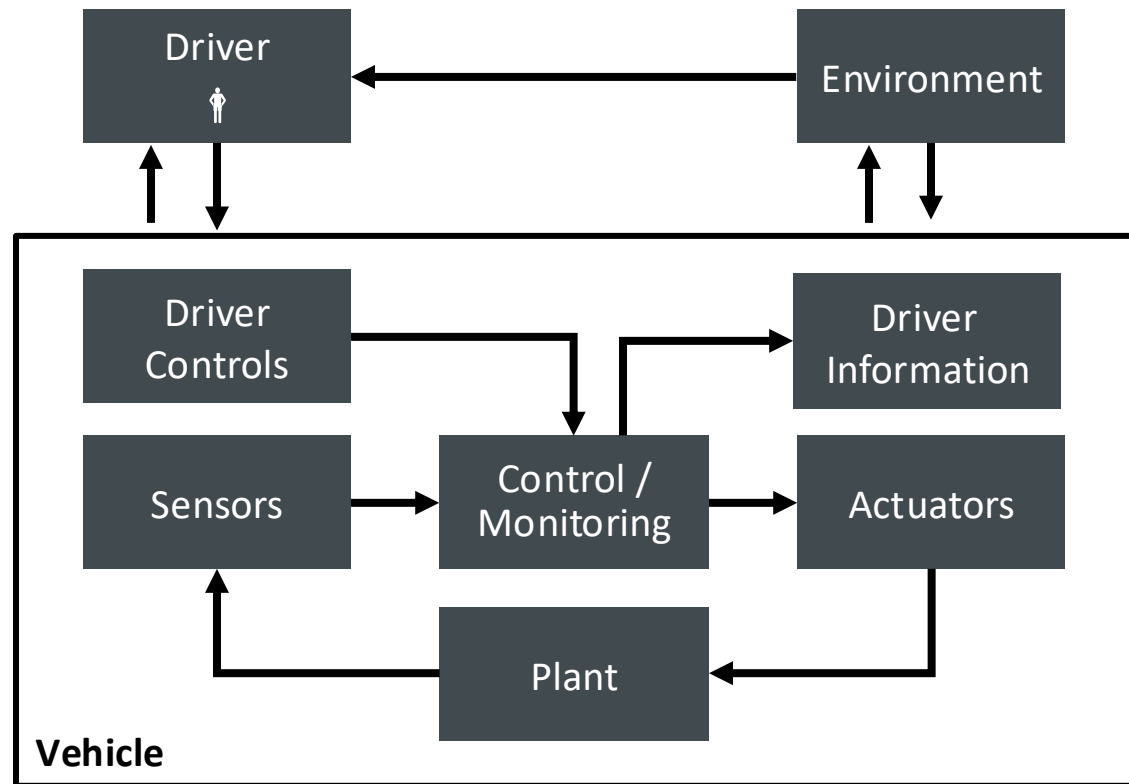
II) Two Speed Delivery Model



Source: www.digital.auto

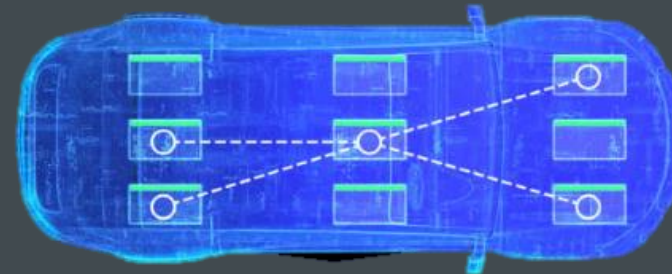
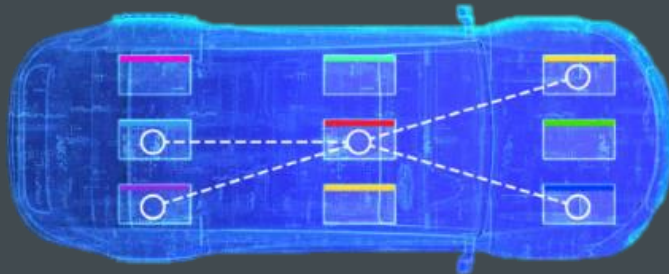
III) Physics Aware Software and Software Engineers

❑ Electronic Stability Control (ESC) system



IV) Automotive OS

From different SW stacks in each ECU ... to a unified SW platform for onboard functions



- ☐ Arene OS (Toyota)
- ☐ Xmart OS (Xpeng)
- ☐ MB.OS (Mercedes-Benz)
- ☐ Ford.OS (Ford)
- ☐ VW.os (Volkswagen)
- ☐ ASIMO (Honda)

Herausforderungen



V) Make, Buy, or Ally?

Fully connected,
self-driving car

300 MLoC

Luxury Car (2015)
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Herausforderungen

VI) Local for Local



WeltAuto

Software
Stack 1:
China

Software
Stack 2:
US

Software
Stack 3:
Europe

❑ China Electrical Architecture
(VW + XPENG)

❑ 1st Gen E/E Architecture, Next-Gen SDV
(VW + Rivian)

SDV Herausforderungen

- I) Software 1st Mindset and Organizational Culture / Structure
- II) Two Speed Delivery Model
- III) Physics Aware Software and Software Engineers
- IV) Automotive OS
- V) Make, Buy, or Ally?
- VI) Local for Local